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SEP 06 2017

S.D. SEC. OF STATE

1189887

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Of Counsel

August 31, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

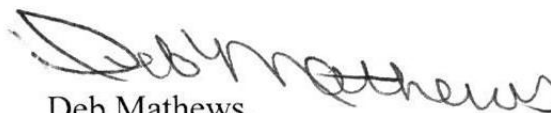
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of North Sioux City, South Dakota
\$235,000 Tax Incremental Revenue Bonds
(Tax Incremental District No. Three), Series 2017A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

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BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of North Sioux City.
2. Designation of issue: Annual Appropriation Tax Increment Revenue Bonds (TIF District No. 3) Series 2017A
3. Date of issue: August 30, 2017.
4. Purpose of issue: Funding public infrastructure improvements to used to assist low and moderate income individuals and families in obtaining affordable workforce housing within the City.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$235,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond is true and correct on this 30th day of August 2017.

S. Kloostra
By: Susan Kloostra
Its: Finance Officer

Compound Period : Exact Days

Nominal Annual Rate : 1.000 %

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	08/30/2017	235,000.00	1		
2 Payment	07/01/2018	13,002.26	20	Annual	07/01/2037

AMORTIZATION SCHEDULE - Normal Amortization

Date	Payment	Interest	Principal	Balance
Loan 08/30/2017				235,000.00
2017 Totals	0.00	0.00	0.00	
1 07/01/2018	13,002.26	1,963.70	11,038.56	223,961.44
2018 Totals	13,002.26	1,963.70	11,038.56	
2 07/01/2019	13,002.26	2,239.61	10,762.65	213,198.79
2019 Totals	13,002.26	2,239.61	10,762.65	
3 07/01/2020	13,002.26	2,137.83	10,864.43	202,334.36
2020 Totals	13,002.26	2,137.83	10,864.43	
4 07/01/2021	13,002.26	2,023.34	10,978.92	191,355.44
2021 Totals	13,002.26	2,023.34	10,978.92	
5 07/01/2022	13,002.26	1,913.55	11,088.71	180,266.73
2022 Totals	13,002.26	1,913.55	11,088.71	
6 07/01/2023	13,002.26	1,802.67	11,199.59	169,067.14
2023 Totals	13,002.26	1,802.67	11,199.59	
7 07/01/2024	13,002.26	1,695.30	11,306.96	157,760.18
2024 Totals	13,002.26	1,695.30	11,306.96	
8 07/01/2025	13,002.26	1,577.60	11,424.66	146,335.52
2025 Totals	13,002.26	1,577.60	11,424.66	
9 07/01/2026	13,002.26	1,463.36	11,538.90	134,796.62
2026 Totals	13,002.26	1,463.36	11,538.90	
10 07/01/2027	13,002.26	1,347.97	11,654.29	123,142.33
2027 Totals	13,002.26	1,347.97	11,654.29	
11 07/01/2028	13,002.26	1,234.80	11,767.46	111,374.87
2028 Totals	13,002.26	1,234.80	11,767.46	
12 07/01/2029	13,002.26	1,113.75	11,888.51	99,486.36
2029 Totals	13,002.26	1,113.75	11,888.51	

Date	Payment	Interest	Principal	Balance
13 07/01/2030	13,002.26	994.86	12,007.40	87,478.96
2030 Totals	13,002.26	994.86	12,007.40	
14 07/01/2031	13,002.26	874.79	12,127.47	75,351.49
2031 Totals	13,002.26	874.79	12,127.47	
15 07/01/2032	13,002.26	755.58	12,246.68	63,104.81
2032 Totals	13,002.26	755.58	12,246.68	
16 07/01/2033	13,002.26	631.05	12,371.21	50,733.60
2033 Totals	13,002.26	631.05	12,371.21	
17 07/01/2034	13,002.26	507.34	12,494.92	38,238.68
2034 Totals	13,002.26	507.34	12,494.92	
18 07/01/2035	13,002.26	382.39	12,619.87	25,618.81
2035 Totals	13,002.26	382.39	12,619.87	
19 07/01/2036	13,002.26	256.89	12,745.37	12,873.44
2036 Totals	13,002.26	256.89	12,745.37	
20 07/01/2037	13,002.26	128.82	12,873.44	0.00
2037 Totals	13,002.26	128.82	12,873.44	
Grand Totals	260,045.20	25,045.20	235,000.00	